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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

LEHMAN BROTHERS HOLDINGS INC., *et al.*,

Debtors.

Chapter 11

Case No. 08-13555 (JMP)

Jointly Administered

**NOTICE OF HEARING ON MOTION OF DEUTSCHE BANK AG
PURSUANT TO SECTION 105(A) AND RULE 3013
TO ENFORCE SETTLEMENT APPROVAL ORDER
AND TO CORRECT MISCLASSIFICATION OF CLAIMS**

PLEASE TAKE NOTICE that Deutsche Bank AG has filed its Motion Pursuant to Section 105(a) and Rule 3013 To Enforce Settlement Approval Order and To Correct Misclassification of Claims (the “Motion”) and the accompanying Declaration of Joshua Dorchak in Support of the Motion, with the exhibits annexed thereto.

PLEASE TAKE FURTHER NOTICE that a hearing (the “Hearing”) will be held in connection with the Motion before the Honorable James M. Peck, United States Bankruptcy Judge, at the United States Bankruptcy Court for the Southern District of New York (the “Court”), Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004, Room 601, on October 19, 2011 at 10:00 a.m. (Prevailing Eastern Time).

PLEASE TAKE FURTHER NOTICE that responses, if any, to the Motion must (a) be in writing, (b) conform to the Bankruptcy Rules and the Local Bankruptcy Rules for the Southern

District of New York, (c) be filed with the Bankruptcy Court (i) in accordance with General Order M-399 (which can be found at www.nysb.uscourts.gov) by registered users of the Bankruptcy Court's case filing system and (ii) by all other parties in interest on a 3.5 inch disk (preferably in Portable Document Format (PDF), Wordperfect or any other Windows-based word processing format), with a hard copy delivered to the Chambers of the Honorable James M. Peck, in accordance with General Order M-182 (which can be found at www.nysb.uscourts.gov), (d) state with particularity the reasons for the objection or other response, and (e) be served upon (i) the chambers of the Honorable James M. Peck, One Bowling Green, New York, New York 10004, Courtroom 601; (ii) counsel for Deutsche Bank, Bingham McCutchen LLP, 399 Park Avenue, New York, New York 10022, att'n: Joshua Dorchak, Esq.; (iii) counsel for the Debtors, Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York, 10153, att'n: Harvey R. Miller, Esq., Lori R. Fife, Esq. and Garrett Fail, Esq.; (iv) counsel for the Official Committee of Unsecured Creditors, Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, New York 10005, att'n: Dennis F. Dunne, Esq., Dennis O'Donnell, Esq. and Evan Fleck, Esq.; and (v) the Office of the United States Trustee, 33 Whitehall Street, 21st Floor, New York, New York 10004, att'n: Andy Velez-Rivera, Paul Schwartzberg, Brian Matsumoto, Linda Riffkin and Tracy Hope Davis, so as to be filed and received by October 12, 2011 at 4 p.m. (Prevailing Eastern Time). Only those responses that have been timely filed and served may be considered by the Court at the Hearing.

PLEASE TAKE FURTHER NOTICE that replies to any responses must be filed and served in the manner described above, so as to be received by October 17, 2011 at 12 p.m. (Prevailing Eastern Time).

PLEASE TAKE FURTHER NOTICE that if you fail to respond in accordance with this
Notice, the Court may grant the relief requested by the Motion without further notice or hearing.

Dated: September 27, 2011
New York, New York

BINGHAM MCCUTCHEN LLP

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